

CASE NAME:
CASE NUMBER:
PETITION DATE:

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS AND DISCLAIMERS REGARDING THE DEBTORS' MONTHLY OPERATING REPORT

On September 22, 2022 (as applicable to each Debtor, the "Petition Date"), Compute North Holdings, Inc. and certain of its affiliated debtors, as debtors (collectively, the "Debtors"), each commenced with the United States Bankruptcy Court for the District of Southern District of Texas (the "Bankruptcy Court") a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 23, 2022 the Bankruptcy Court entered orders authorizing the joint administration of these cases pursuant to Rule 1015(b) [Docket No. 43] of the Federal Rules of Bankruptcy Procedure. On October 6, 2022, the United States Trustee for the Southern District of Texas (the "U.S. Trustee") appointed an official committee of unsecured creditors (the "Creditors' Committee") pursuant to Bankruptcy Code section 1102(a)(1) [Docket No. 139]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

1) General Methodology: The Debtors are filing this monthly operating report (the "MOR") solely for purposes of complying with the monthly operating reporting requirements of the Debtors' chapter 11 cases. The financial information contained herein is unaudited, limited in scope and as such, has not been subjected to procedures that would typically be applied to financial statements in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The MOR should not be relied on by any persons for information relating to current or future financial condition, events or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. There can be no assurance that such information is complete. The MOR may be subject to material future revision. The following notes, statements and limitations should be referred to, and referenced in connection with, any review of the MOR.

2) Basis of Presentation: For financial reporting purposes, the Debtors prepare consolidated financial statements and have done so since conception, which include information for Compute North Holdings, Inc. and its debtor subsidiaries. This MOR only contains financial information of the Debtors, unless otherwise noted. For the purposes of MOR reporting, the accompanying Balance Sheets and Statement of Operations of the Debtors have been prepared with the Debtors' reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. The Debtors used reasonable efforts to attribute the assets and liabilities to each particular Debtor entity. However, because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets and liabilities have been recorded with the correct legal entity. The information furnished in this MOR uses the Debtors' normal accrual method of accounting. In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Nevertheless, in preparing this MOR, the Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. The MOR has been developed to the best of the Debtor's knowledge and ability. Notwithstanding any such discovery, new information or errors or omissions, the Debtors do not undertake any obligation or commitment to update this MOR. Except as previously noted, the financial statements presented herein reflect the book values of the Debtors and, as a result, do not reflect the going concern valuation of the Debtors. The Company is not liable for and undertakes no responsibility to indicate variations from securities laws or for any evaluations of the Company based on this financial information or any other information.

3) Reporting Period: Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

4) Accuracy: The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable nonbankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.

5) Payment of Prepetition Claims Pursuant to First Day Orders: On September 22, 2022 the Bankruptcy Court entered various orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) employee wages, salaries, and related items, (b) insurance and surety obligations, (c) vendor claims, (d) taxes and assessments, and (e) continue use of their cash management system. If any payments were made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in this MOR unless otherwise noted.

6) Liabilities Subject to Compromise ("LSTC"): LSTC represent the Debtors' estimate of prepetition claims to be resolved in connection with the chapter 11 cases. As a result of the chapter 11 filings, the payment of prepetition liabilities are subject to compromise or other treatment under a plan of reorganization or plan of liquidation. The determination of how liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization or plan of liquidation. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under the Financial Accounting Standards Board's Accounting Standards Codification 852 – Reorganizations ("ASC 852") are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation, payment of such amounts subject to First Day Orders or other events. The consolidated total of secured, priority, and general unsecured claims reported in the Schedules of Assets and Liabilities ("SOAL") may vary materially compared to the presented LSTC as the Debtors continue the claims reconciliation process. In addition, certain unliquidated claims were listed with no claim balance in the SOAL while the Debtors report them as prepetition liabilities for reporting purposes, which increases the total LSTC balance.

7) Reorganization Items: ASC 852 requires expenses and income directly associated with the chapter 11 filings to be reported separately in the income statement as reorganization items. Reorganization items primarily include write-off of certain original issue premiums and debt issuance costs relating to debt obligations classified as LSTC, expenses related to legal advisory and representation services, other professional consulting and advisory services and changes in LSTC recognized as there are changes in amounts expected to be allowed as claims. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 proceedings.

8) Consolidated Entity Accounts Payable and Disbursement Systems: As described in the Motion Regarding Chapter 11 First Day Motions Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief [Docket No. 19] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "Cash Management System"). The Debtors maintain a consolidated disbursements system to pay the majority of operating and administrative expenses through centralized disbursement accounts. Several Debtors maintain bank accounts for specific sites operated for collection. For the purposes of reporting, restructuring professional and ordinary course professional ("OCP") fees are reported on a consolidated basis within Compute North LLC schedules.

9) Intercompany Transactions and Balance: Prior to the Petition Date, the Debtors routinely engaged (and continue to engage) in intercompany transactions with debtor affiliates. The Debtors typically report financials on a consolidated basis and operate as a single entity. Intercompany transactions are recorded each instance where assets are moved from one entity to the other, and a corresponding intercompany payable credit is entered. The Debtors' do not report intercompany balances on the consolidated level as the transactions create net balances.

10) Cash Balance: The Debtors regularly sweep cash into the master cash account through the Compute North LLC Debtor entity. Disbursements for expenses are made by the individual Debtor bank accounts for various entities and are reimbursed by the master Debtor bank account. For presentation purposes, all receipts are shown at the Compute North LLC entity while disbursements are shown relating to the specific Debtor entity that the expense relates to. This presentation can cause discrepancies between the book and bank beginning and ending cash balances at the Debtor entity level. The cash balance across all Debtors should be viewed on a consolidated basis. In addition, for certain Debtor entities, the beginning cash number is reported differently than in previous periods to account for inter-Debtor transactions between Debtor bank accounts and ending in the correct ending balance by entity. The Compute North LLC beginning cash balance is approximately \$115k higher in October 2022 for the disbursement of the Utilities Adequate Assurance deposit on October 7, 2022. The utilities deposit remains in possession of a new Compute North LLC bank account and is reported as part of Compute North LLC ending cash. Any additional variances to beginning cash are immaterial due to cash in-transit between Debtor zero-balance accounts and the master bank account.

11) Depreciation and Amortization: The Debtors report non-corporate depreciation at all sites in cost of goods sold for various entities. Due to this standard reporting some capital asset schedules will show more depreciation than is reported in the Debtor-level depreciation expense line.

12) General and Administrative and Other Expenses: The Debtors present general and administrative expenses net of accrual and other accounting-based adjustments. Such general and administrative accruals and other accounting-based adjustments include stock based compensation and other compensation-related accrual adjustments. The Debtors present other expenses net of other income items, which may cause the expense to be negative if other income items exceed other expenses. These other income items are not considered gross revenues as they do not result from the Debtors operations. Such other income items are inclusive of transition service agreement ("TSA") fees, credit card cash back redemption, etc.

13) Net Book Value of Assets: It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets and, in certain circumstances, estate assets are contemplated to be marketed for sale. For these reasons, the Debtors have indicated in the MOR that the values of certain assets and liabilities are undetermined or unknown. Accordingly, unless otherwise indicated, net book values as of September 22, 2022 as applicable, are reflected on the MOR. Market values may, at times materially, vary from net book values. The Debtors reserve all rights related to the net book values reflected in the MOR.

14) Reservation of Rights: The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

In Re. Compute North LLC

§
§
§
§Case No. 22-90275Debtor(s)Lead Case No. 22-90273☒ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 10/31/2022Petition Date: 09/22/2022Months Pending: 1Industry Classification:

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Reporting Method:

Accrual Basis ☒Cash Basis ☐

Debtor's Full-Time Employees (current):

102

Debtor's Full-Time Employees (as of date of order for relief):

147**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☒ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Harold Coulby

Signature of Responsible Party

11/23/2022

Date

Harold Coulby

Printed Name of Responsible Party

7575 Corporate Way, Eden Prairie, MN 55344

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Compute North LLC

Case No. 22-90275

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$8,485,994	
b. Total receipts (net of transfers between accounts)	\$4,142,592	\$4,724,336
c. Total disbursements (net of transfers between accounts)	\$1,895,018	\$2,533,547
d. Cash balance end of month (a+b-c)	\$10,733,568	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$1,895,018	\$2,533,547

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$3,711,804
b. Accounts receivable over 90 days outstanding (net of allowance)	\$1,633,362
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$35,578,684
e. Total assets	\$66,531,020
f. Postpetition payables (excluding taxes)	\$4,121,814
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$14,167
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$4,135,981
k. Prepetition secured debt	\$18,167,900
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$52,426,500
n. Total liabilities (debt) (j+k+l+m)	\$74,730,381
o. Ending equity/net worth (e-n)	\$-8,199,361

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$381,224	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$418,165	
c. Gross profit (a-b)	\$-36,941	
d. Selling expenses	\$24,846	
e. General and administrative expenses	\$-1,747,560	
f. Other expenses	\$-321,966	
g. Depreciation and/or amortization (not included in 4b)	\$4,566	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$2,453	
j. Reorganization items	\$5,699,696	
k. Profit (loss)	\$-3,698,976	\$-2,601,942

Debtor's Name Compute North LLC

Case No. 22-90275

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Epiq Corporate Restructuring	Other	\$0	\$0	\$0	\$0
ii	Paul Hastings LLP	Lead Counsel	\$0	\$0	\$0	\$0
iii	Portage Point Partners, LLC	Financial Professional	\$0	\$0	\$0	\$0
iv	Jefferies	Financial Professional	\$0	\$0	\$0	\$0
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Debtor's Name Compute North LLC

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$410	\$410	\$410	\$410
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Norton Rose Fulbright US LLP	Special Counsel	\$0	\$0	\$0	\$0
ii	Jackson Walker LLP	Special Counsel	\$0	\$0	\$0	\$0
iii	Madel PA	Special Counsel	\$0	\$0	\$0	\$0
iv	RSM US LLP	Financial Professional	\$0	\$0	\$0	\$0
v	Kutak Rock LLP	Special Counsel	\$0	\$0	\$0	\$0
vi	McDonald Hopkins	Special Counsel	\$410	\$410	\$410	\$410
vii	Growth Operators Advisory Ser	Financial Professional	\$0	\$0	\$0	\$0
viii	Miller & Associates Consulting	Other	\$0	\$0	\$0	\$0
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c.	All professional fees and expenses (debtor & committees)			\$410	\$410	\$410	\$410

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$14,167	\$33,514
d.	Postpetition employer payroll taxes paid	\$19,437	\$23,324
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☒ No ☐
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☒ No ☐
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Compute North LLC

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Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Harold Coulby

Signature of Responsible Party

Chief Financial Officer

Title

Harold Coulby

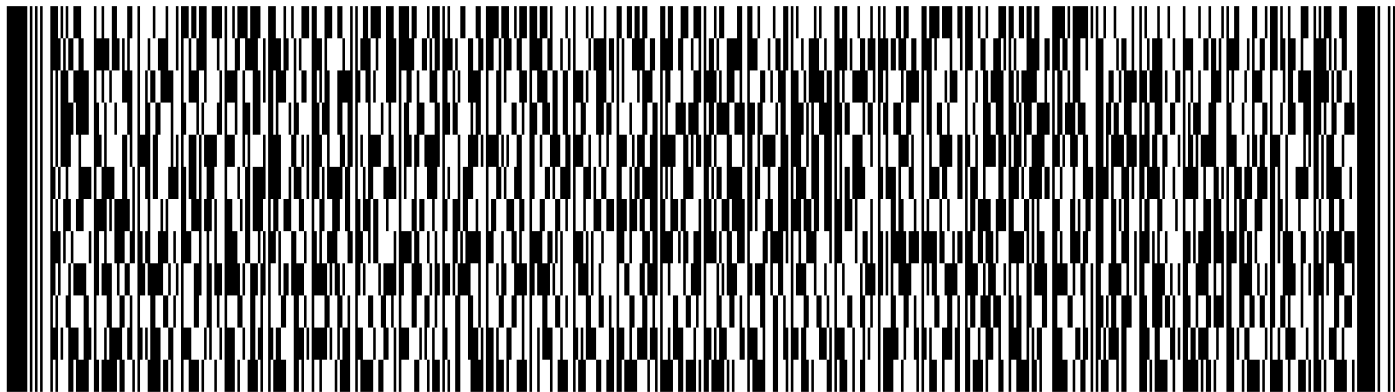
Printed Name of Responsible Party

11/23/2022

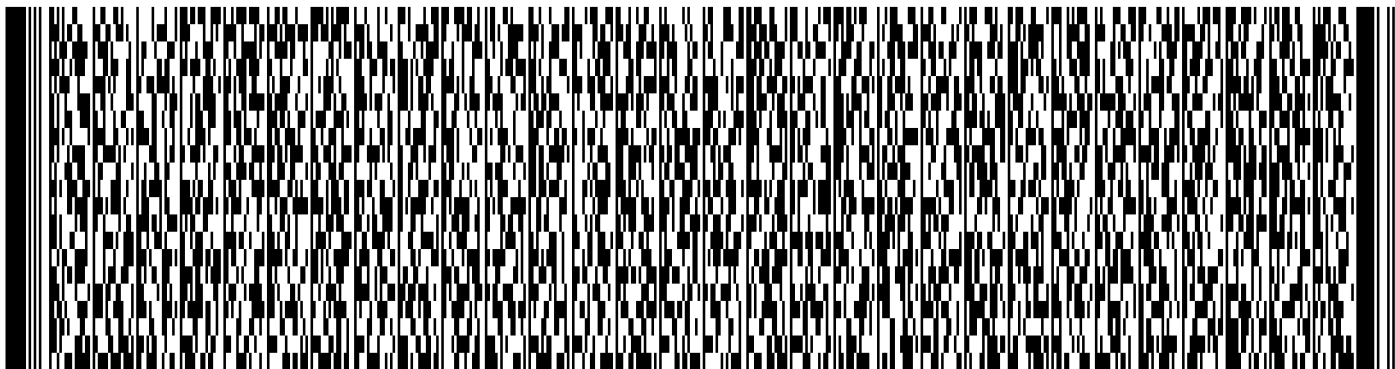
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Debtor's Name Compute North LLC

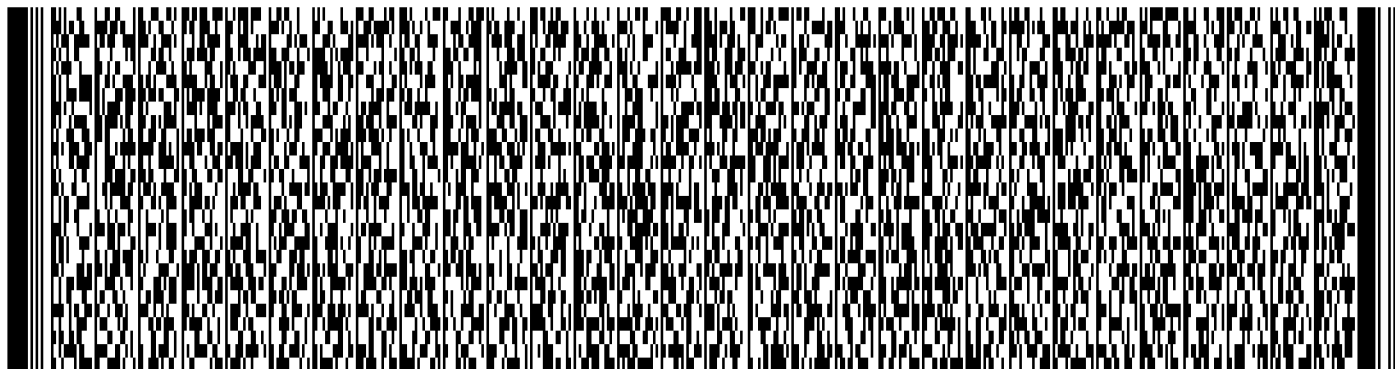
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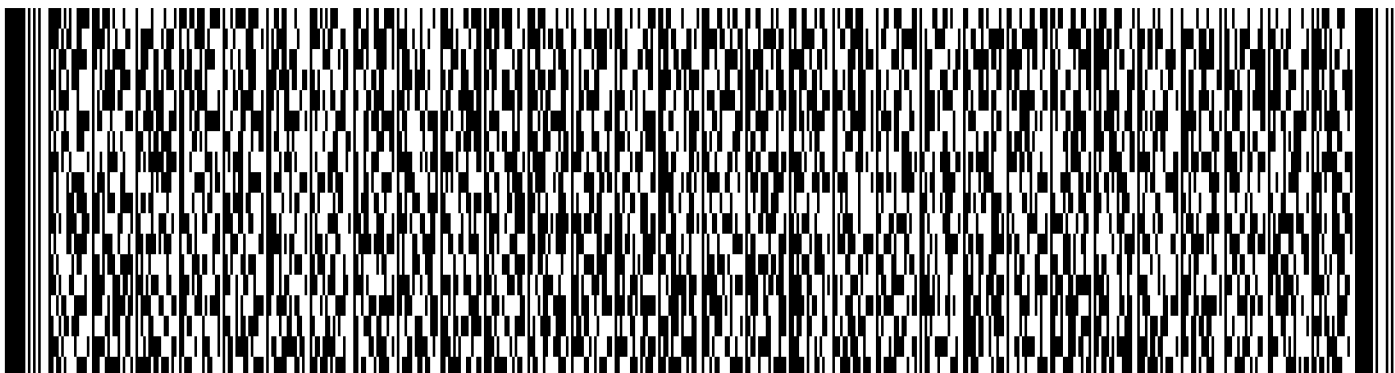
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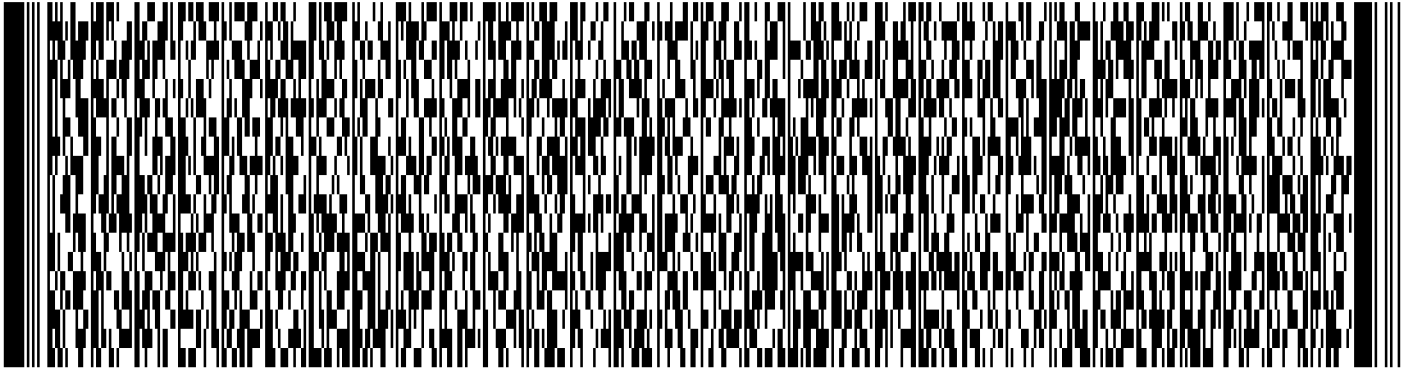
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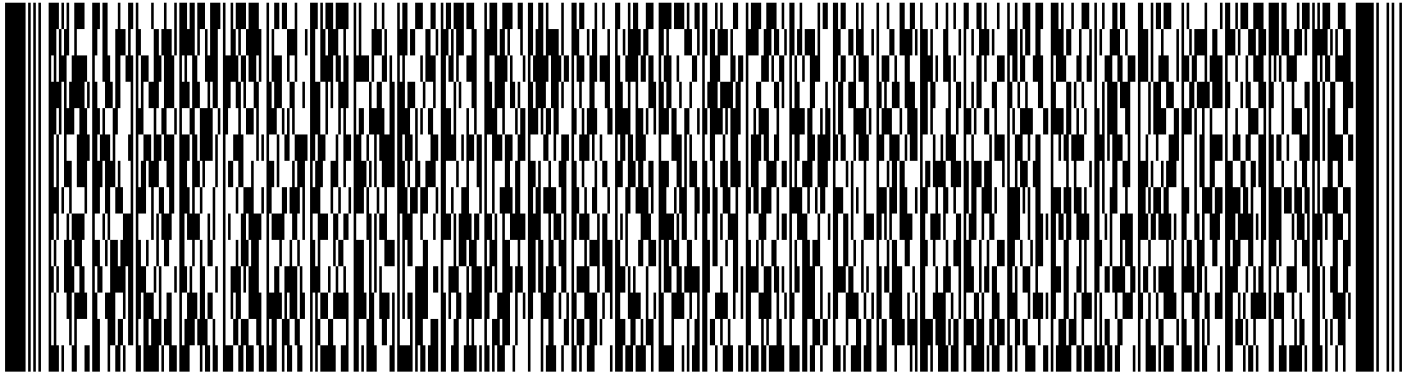
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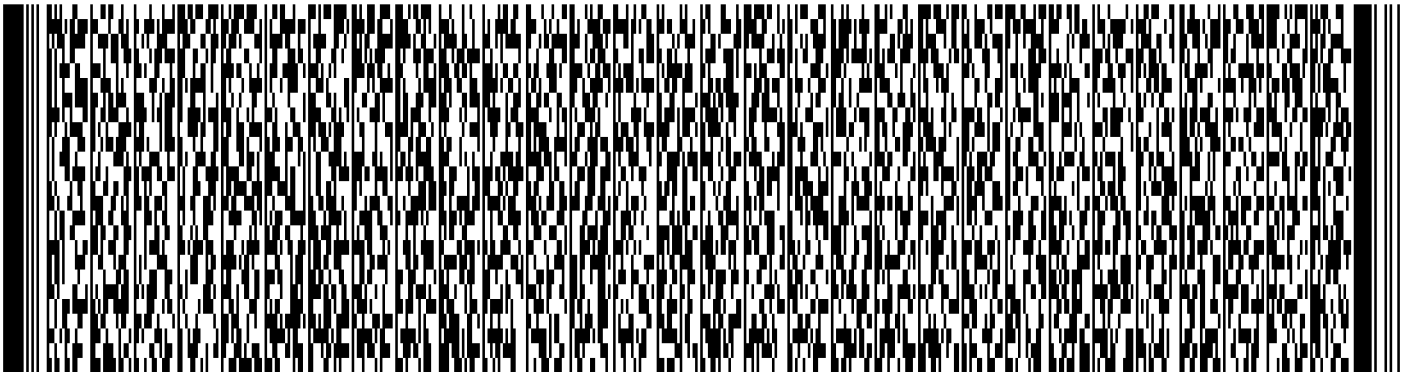
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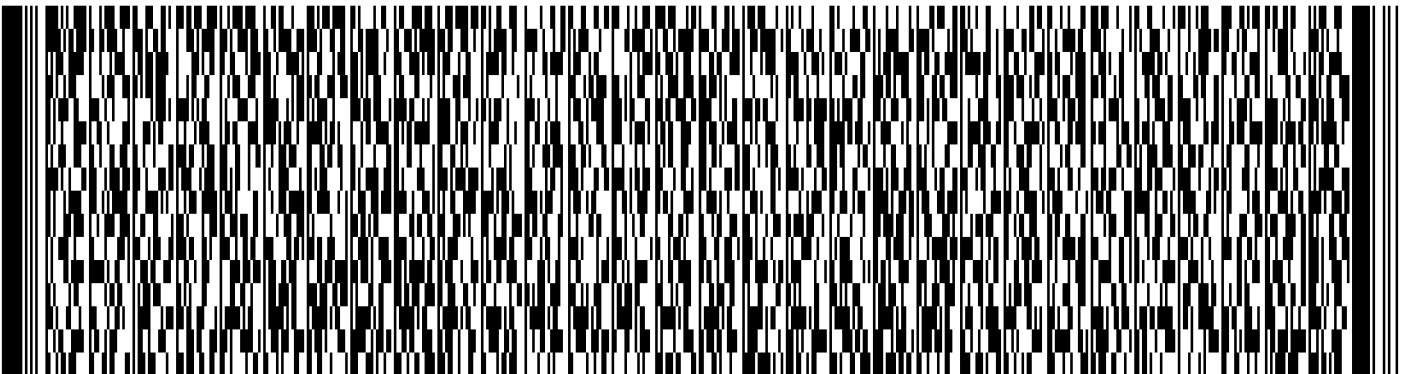
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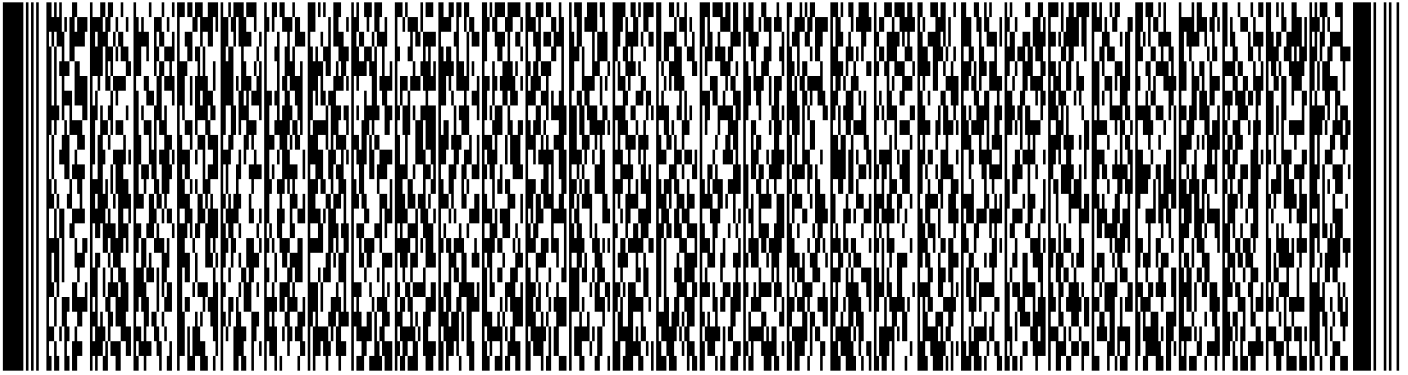
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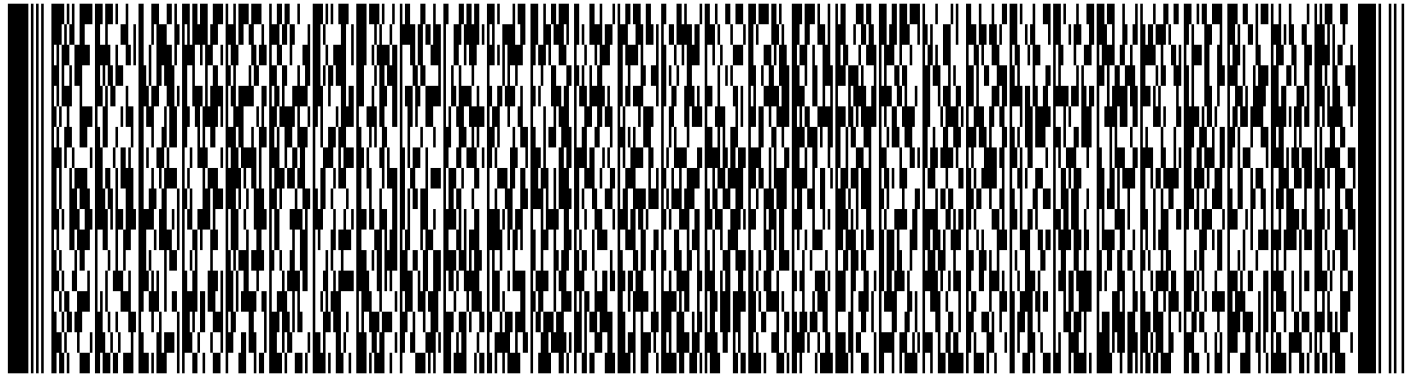
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Debtors*Statements of Cash Receipts and Disbursements**\$ Actual*

	Compute North Holdings, Inc.	Compute North LLC	CN Corpus Christi LLC	CN Atoka LLC	CN Big Spring LLC	CN Colorado Bend LLC	CN Developments LLC	CN Equipment LLC	CN King Mountain LLC	CN Minden LLC	CN Mining LLC
Week Ending	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022
Operating Receipts											
CN Mining Receipts	\$ -	\$ 1,167,921	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Project Colocation & Services Receipts	-	1,047,223	-	-	-	-	-	-	-	-	-
Project Curtailment Receipts	-	105,100	-	-	-	-	-	-	-	-	-
PMA Fee Income Receipts	-	891,769	-	-	-	-	-	-	-	-	-
Expense Reimbursement	-	930,580	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 4,142,592	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements											
Payroll & Benefits	\$ -	\$ 1,381,840	\$ -	\$ -	\$ -	\$ -	\$ 3,000	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals	-	410	-	-	-	-	737	-	-	-	-
Leases & Utilities	-	40,756	-	-	-	-	-	-	-	-	-
Insurance	-	145,608	-	-	-	-	-	-	-	-	-
Sales & Marketing	-	-	-	-	-	-	-	-	-	-	-
Recruiting Fees	-	-	-	-	-	-	-	-	-	-	-
Business Travel	-	13,509	-	-	-	-	-	-	-	-	-
IT	-	6,227	-	-	-	-	25	-	-	-	-
Taxes	-	57,732	-	-	-	-	-	-	-	-	-
Other Operating Expenses	-	7,862	-	-	-	-	-	-	-	-	-
Project Specific Energy Costs	-	-	-	-	-	-	-	-	-	-	-
Other Project Expenses	-	40,493	-	-	-	-	12,000	-	-	-	-
CN Mining Hosting Fees	-	-	-	-	-	-	-	-	-	-	155,358
Total	\$ -	\$ 1,694,438	\$ -	\$ -	\$ -	\$ -	\$ 15,762	\$ -	\$ -	\$ -	\$ 155,358
Non-Operating Receipts											
Gross Receipts from Asset Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Disbursements											
Freight & Shipping	-	62,802	-	-	-	-	-	-	-	-	-
Capital Expenditures	-	19,699	-	-	-	-	704	-	-	-	-
Total	\$ -	\$ 82,501	\$ -	\$ -	\$ -	\$ -	\$ 704	\$ -	\$ -	\$ -	\$ -
Restructuring Costs											
Debtor Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debtor Advisors	-	-	-	-	-	-	-	-	-	-	-
UCC Counsel & Advisors	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Relief											
503(b)(9)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Adequate Assurance	-	114,579	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 114,579	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Restructuring Costs											
Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trustee Fees	-	3,500	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 3,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Restructuring Costs	\$ -	\$ 118,079	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Receipts	\$ -	\$ 4,142,592	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Disbursements	-	(1,895,018)	-	-	-	-	(16,466)	-	-	-	(155,358)
Net Cash Flow	\$ -	\$ 2,247,574	\$ -	\$ -	\$ -	\$ -	\$ (16,466)	\$ -	\$ -	\$ -	\$ (155,358)

Debtors**Statements of Cash Receipts and Disbursements***\$ Actual*

	CN Pledgor LLC	Compute North Member LLC	Compute North NC08 LLC	Compute North NY09 LLC	Compute North SD LLC	Compute North Texas LLC	Compute North TX06 LLC	Compute North TX10 LLC
Week Ending	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022	10/31/2022
Operating Receipts								
CN Mining Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Project Colocation & Services Receipts	-	-	-	-	-	-	-	-
Project Curtailment Receipts	-	-	-	-	-	-	-	-
PMA Fee Income Receipts	-	-	-	-	-	-	-	-
Expense Reimbursement	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements								
Payroll & Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals	-	-	-	-	-	-	-	-
Leases & Utilities	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-
Sales & Marketing	-	-	-	-	-	-	-	-
Recruiting Fees	-	-	-	-	-	-	-	-
Business Travel	-	-	-	-	-	-	-	-
IT	-	-	-	-	-	57	-	-
Taxes	-	-	-	-	46,981	-	-	-
Other Operating Expenses	-	-	-	-	-	-	-	-
Project Specific Energy Costs	-	-	-	-	49,122	-	-	-
Other Project Expenses	-	-	-	-	8,043	34,115	-	-
CN Mining Hosting Fees	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ 104,146	\$ 34,171	\$ -	\$ -
Non-Operating Receipts								
Gross Receipts from Asset Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Disbursements								
Freight & Shipping	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	2,100	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,100	\$ -	\$ -
Restructuring Costs								
Debtor Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debtor Advisors	-	-	-	-	-	-	-	-
UCC Counsel & Advisors	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Relief								
503(b)(9)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Adequate Assurance	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Restructuring Costs								
Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trustee Fees	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Restructuring Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Receipts	\$ -	\$ -	\$ -	\$ -	-	-	\$ -	\$ -
Total Disbursements	-	-	-	-	(104,146)	(36,271)	-	-
Net Cash Flow	\$ -	\$ -	\$ -	\$ -	\$ (104,146)	\$ (36,271)	\$ -	\$ -

Compute North LLC
Balance Sheet
Unaudited

**For Month Ending
October 31, 2022**

Assets

Current assets

Cash	\$ 10,733,586
Accounts receivable	3,842,790
Intercompany receivable	1,502,376
Inventory	-
Other current assts	14,873,583
Total current assets	\$ 30,952,336

Other non-current assts	35,578,684
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Total Assets	\$ 66,531,020
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Liabilities and Equity

Current liabilities - Post-petition

Trade payables	\$ 470,422
Accrued expenses	1,984,585
Accrued wages	-
Unsecured deferred revenue	1,666,806
Intercompany payables	-
Total current liabilities	\$ 4,121,814

Total Liabilities Subject to Compromise	70,594,400
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Long term debt, net	-
Taxes payable	14,167

Total Liabilities	\$ 74,730,381
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Equity	\$ (8,199,361)
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Compute North LLC
Statement of Operations
 Unaudited

	Oct 1, 2022 - Oct 30, 2022
Net Revenue	\$ 381,224
Cost of goods sold	<u>418,165</u>
Gross profit	\$ (36,941)
Gross margin	-10%
Selling, general & administrative	
Selling expenses	\$ 24,846
General and administrative expenses	(1,747,560)
Other expenses, net	(321,966)
Depreciation and amortization	<u>4,566</u>
Total Expenses	\$ (2,040,114)
Income (Loss) from operations	\$ 2,003,173
Interest expense, net	-
Income (Loss) before income taxes	\$ 2,003,173
Income tax expense	2,453
Net income (loss)	\$ 2,000,720
Reorganization items	5,699,696
Adj. Net income (loss)	\$ (3,698,976)

Compute North LLC

Accounts Receivable Aging

\$ Actual

Receivable Category	Current Balance	Current	1 - 30 Days	Over 30 Days	Over 60 Days	Over 90 Days	Over 120 Days
Accounts Receivable	\$ 104,430,115	\$ -	\$ 626,630	\$ 103,995,745	\$ (1,825,622)	\$ 1,633,362	\$ -
Intercompany Receivables	1,502,376	1,502,376	-	-	-	-	-
Allowance for doubtful accounts	(100,587,324)	(100,587,324)	-	-	-	-	-
Total	\$ 5,345,166	\$ (99,084,948)	\$ 626,630	\$ 103,995,745	\$ (1,825,622)	\$ 1,633,362	\$ -

Compute North LLC*Postpetition Liabilities Aging*

\$ Actual

Liability Category	Current Balance	Current	1 - 30 Days	Over 30 Days	Over 60 Days	Over 90 Days	Over 120 Days
Leases & Utilities	\$ (3,820)	\$ -	\$ (3,820)	\$ -	\$ -	\$ -	\$ -
Other Project Expenses	9,717	-	9,717	-	-	-	-
Other Operating Expenses	269	-	269	-	-	-	-
Restructuring	322,429	-	322,429	-	-	-	-
IT	15,112	-	15,112	-	-	-	-
Ordinary Course Professionals	2,962	-	2,588	374	-	-	-
Recruiting Fees	7,576	-	7,576	-	-	-	-
Payroll & Benefits	12,843	-	11,493	1,350	-	-	-
Freight & Shipping	75,168	-	75,168	-	-	-	-
Trade Payables	250	-	250	-	-	-	-
Sales & Marketing	24,738	-	24,738	-	-	-	-
Capital Expenditures	3,178	-	3,178	-	-	-	-
Accrued Expenses	1,984,585	1,984,585	-	-	-	-	-
Accrued Wages	-	-	-	-	-	-	-
Unsecured Deferred Revenue	1,666,807	1,666,807	-	-	-	-	-
Intercompany Payables	-	-	-	-	-	-	-
Total	\$ 4,121,814	\$ 3,651,392	\$ 468,698	\$ 1,724	\$ -	\$ -	\$ -

Total	\$	29,623,523	\$	34,302,948	\$	15,969	\$	34,286,979
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Compute North LLC
Schedule of Payments to Professionals
\$ Actual

Period from October 1, 2022 to October 31, 2022

Professional	Retention Date	Role	Retainer Outstanding	Fees	Expenses	Total	Fees	Expenses	Total	Fees	Expenses	Total
Bankruptcy Professionals												
Epiq Corporate Restructuring LLC	9/22/2022	Claims Agent	\$ 18,427	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Paul Hastings LLP	10/3/2022	Debtor Counsel	400,000	-	-	-	-	-	-	-	-	-
Portage Point Partners, LLC	10/3/2022	Debtor Financial Advisor	1,574	-	-	-	-	-	-	-	-	-
Jefferies LLC	10/3/2022	Debtor Investment Banker	-	-	-	-	-	-	-	-	-	-
Total			\$ 420,001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nonbankruptcy Professionals												
NA			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	NA	NA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals												
Norton Rose Fulbright US LLP	10/3/2022	Corporate Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson Walker LLP	10/3/2022	Site-Level Contract Negotiation Couns	-	-	-	-	-	-	-	-	-	-
Madel PA	10/3/2022	Litigation Counsel (Ro Shirole matter)	-	-	-	-	-	-	-	-	-	-
RSM US LLP	10/3/2022	Tax Services; SAGE / ERP Advisory	-	-	-	-	-	-	-	-	-	-
Kutak Rock LLP	10/3/2022	Site-Level Contract Negotiation Couns	-	-	-	-	-	-	-	-	-	-
McDonald Hopkins	10/3/2022	Intellectual Property Counsel; Litigatio	-	410	-	410	-	-	-	410	-	410
Growth Operators Advisory Services LLC	10/3/2022	Accounting Consulting	-	-	-	-	-	-	-	-	-	-
Miller & Associates Consulting Engineer	10/3/2022	Engineering Consulting at Kearney	-	737	-	737	-	-	-	737	-	737
Total			\$ -	\$ 1,148	\$ -	\$ 1,148	\$ -	\$ -	\$ -	\$ 1,148	\$ -	\$ 1,148

Period ending October 31, 2022

Professional	Retention Date	Role	Retainer Outstanding	Fees	Expenses	Total	Fees	Expenses	Total	Fees	Expenses	Total
Bankruptcy Professionals												
Epiq Corporate Restructuring LLC	9/22/2022	Claims Agent	\$ 18,427	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Paul Hastings LLP	10/03/2022	Debtor Counsel	400,000	-	-	-	-	-	-	-	-	-
Portage Point Partners, LLC	10/03/2022	Debtor Financial Advisor	1,574	-	-	-	-	-	-	-	-	-
Jefferies LLC	10/03/2022	Debtor Investment Banker	-	-	-	-	-	-	-	-	-	-
Total			\$ 420,001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nonbankruptcy Professionals												
NA	NA	NA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals												
Norton Rose Fulbright US LLP	10/3/2022	Corporate Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson Walker LLP	10/3/2022	Site-Level Contract Negotiation Couns	-	-	-	-	-	-	-	-	-	-
Madel PA	10/3/2022	Litigation Counsel (Ro Shirole matter)	-	-	-	-	-	-	-	-	-	-
RSM US LLP	10/3/2022	Tax Services; SAGE / ERP Advisory	-	-	-	-	-	-	-	-	-	-
Kutak Rock LLP	10/3/2022	Site-Level Contract Negotiation Couns	-	-	-	-	-	-	-	-	-	-
McDonald Hopkins	10/3/2022	Intellectual Property Counsel; Litigatio	-	410	-	410	-	-	-	410	-	410
Growth Operators Advisory Services LLC	10/3/2022	Accounting Consulting	-	-	-	-	-	-	-	-	-	-
Miller & Associates Consulting Engineer	10/3/2022	Engineering Consulting at Kearney	-	737	-	737	-	-	-	737	-	737
Total			\$ -	\$ 1,148	\$ -	\$ 1,148	\$ -	\$ -	\$ -	\$ 1,148	\$ -	\$ 1,148

Compute North LLC*Schedule of insider payments*

\$ Actual

Date	Insider	Purpose	Amount
10/2/2022	Edward Drake Harvey III	Expense Reimbursement	405
10/2/2022	Edward Drake Harvey III	Expense Reimbursement	274
10/3/2022	Edward Drake Harvey III	Expense Reimbursement	603
10/3/2022	Harold Eugene Coulby	Expense Reimbursement	145
10/3/2022	Harold Eugene Coulby	Expense Reimbursement	88
10/3/2022	Harold Eugene Coulby	Expense Reimbursement	20
10/3/2022	Harold Eugene Coulby	Expense Reimbursement	599
10/3/2022	Kyle David Wenzel	Expense Reimbursement	172
10/6/2022	Harold Coulby	Expense Reimbursement	154
10/9/2022	Edward Drake Harvey III	Expense Reimbursement	359
10/10/2022	Edward Drake Harvey III	Expense Reimbursement	2
10/11/2022	7575 Management LLC	Leases & Utilities	23,268
10/11/2022	Spencer William Barron	Gross Payroll & Benefits	13,686
10/14/2022	Dave Perrill	Gross Payroll & Benefits	291
10/14/2022	Edward Drake Harvey III	Gross Payroll & Benefits	11,538
10/14/2022	Harold Eugene Coulby	Gross Payroll & Benefits	10,962
10/14/2022	Jason Stokes	Gross Payroll & Benefits	10,962
10/14/2022	Kyle David Wenzel	Gross Payroll & Benefits	9,615
10/17/2022	Harold Coulby	Expense Reimbursement	341
10/20/2022	BHI Holdings LLC	Leases & Utilities	709
10/27/2022	7575 Management LLC	Leases & Utilities	16,779
10/27/2022	Kyle David Wenzel	Payroll & Benefits	9,615
10/27/2022	Kyle David Wenzel	Payroll & Benefits and PTO Payout	22,782
10/28/2022	Eli Scher	Board Fees	25,000
10/28/2022	Quartz Energy Partners	Board Fees	25,000
10/28/2022	Scott Tillman	Board Fees	25,000
10/28/2022	Edward Drake Harvey III	Gross Payroll & Benefits	11,538
10/28/2022	Jason Stokes	Gross Payroll & Benefits	10,962
10/28/2022	Harold Eugene Coulby	Gross Payroll & Benefits	14,346
10/28/2022	Tad Piper	COBRA Reimbursement	2,263
Total			\$ 247,478

Compute North LLC*Schedule of Pre-Petition Payments**\$ Actual*

Date	Payee	Reason	Amount
10/03/22	Thomson Reuters - West	IT payment authorized pre-petition and withdrawn from the bank post-petition	3,177
10/04/22	Ramp Credit Card	Reimbursable Expenses	10,518
10/07/22	Utilities Adequate Assurance	Utilities Adequate Assurance	114,579
10/17/22	North Carolina Department of Revenue	Taxes	200
10/17/22	New York Department of Taxation and Finance	Taxes	42,008
10/17/22	State of Connecticut	Taxes	250
10/18/22	Minnesota Department Of Revenue	Taxes	15,249
10/20/22	South Carolina Department of Revenue	Taxes	25
Total			\$ 186,006

Compute North Reconciliation Report

As Of 10/31/2022

Account: BMO Cash Receipts - 2881

Statement Ending Balance	10,597,859.55
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	<u>10,597,859.55</u>
Book Balance	10,597,859.55
Adjustments*	0.00
Adjusted Book Balance	<u>10,597,859.55</u>

Total Checks and
Charges Cleared

2,171,587.21

Total Deposits Cleared

4,106,920.43

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
Culver Ventures LLC		09/28/2022	Bill.com ePayment	1,585.88	
Culver Ventures LLC		09/28/2022	Bill.com ePayment	1,936.29	
	TSF BMO CN Mining to BMO Operating	10/03/2022		130,207.52	
	Tsf from BMO 2931 to BMO 2881	10/03/2022		345.17	
	Tsf BMO x2949 to BMO x2881	10/04/2022		501.32	
	TSF BMO CN Mining to BMO Operating	10/04/2022		42,107.39	
	Tsf from BMO 2931 to BMO 2881	10/05/2022		18,094.61	
	Tsf BMO x2972 to BMO x2881	10/05/2022		91,702.48	
	TSF BMO CN Mining to BMO Operating	10/05/2022		44,143.23	
	Tsf BMO x2949 to BMO x2881	10/05/2022		38,799.18	
	Tsf from BMO 2931 to BMO 2881	10/05/2022		288.00	
Ralph Weber		10/06/2022	BitPay - QBxN-jYS47F41pDqF	758.07	
	Tsf from BMO 2931 to BMO 2881	10/06/2022		4,609.35	
	TSF BMO CN Mining to BMO Operating	10/06/2022		42,156.76	
	TSF BMO CN Mining to BMO Operating	10/07/2022		33,994.15	
Lavrium		10/11/2022		15,919.32	
Lavrium		10/11/2022		36,158.55	
	TSF BMO CN Mining to BMO Operating	10/11/2022		163,398.81	
	Tsf BMO x2949 to BMO x2881	10/11/2022		37,500.11	
	TSF BMO CN Mining to BMO Operating	10/12/2022		36,846.73	
	Tsf BMO x2949 to BMO x2881	10/13/2022		91.98	
	TSF BMO CN Mining to BMO Operating	10/13/2022		32,928.47	
Foundry Digital LLC		10/13/2022		9,052.24	
Foundry Digital LLC 2		10/13/2022		17,531.92	
Foundry Digital LLC		10/13/2022		603,972.91	
Foundry Digital LLC 2		10/13/2022		43,814.05	
	Tsf BMO x2972 to BMO x2881	10/13/2022		2,535.46	
Axxion Network Systems LLC		10/14/2022		12,529.13	
	TSF BMO CN Mining to BMO Operating	10/14/2022		33,638.46	
James Haynes		10/15/2022		436.96	

Compute North Reconciliation Report

As Of 10/31/2022

Account: BMO Cash Receipts - 2881

	Tsf BMO x2972 to BMO x2881	10/17/2022		11,030.03	
	TSF BMO CN Mining to BMO Operating	10/17/2022		98,493.54	
Hash Cash Mining LLC		10/18/2022		2,982.21	
	TSF BMO CN Mining to BMO Operating	10/18/2022		36,729.50	
	Tsf BMO x2972 to BMO x2881	10/18/2022		58,584.27	
Ananda Holdings, LLC		10/19/2022		169.40	
	Tsf BMO x2949 to BMO x2881	10/19/2022		2,456.80	
	TSF BMO CN Mining to BMO Operating	10/19/2022		34,296.88	
Sphere 3D		10/20/2022	BILL ePayment	8,105.02	
	TSF BMO CN Mining to BMO Operating	10/20/2022		38,010.34	
	TSF BMO CN Mining to BMO Operating	10/21/2022		34,096.59	
	TSF BMO CN Mining to BMO Operating	10/24/2022		111,204.05	
	TSF BMO CN Mining to BMO Operating	10/25/2022		35,154.47	
	Tsf from BMO 2931 to BMO 2881	10/25/2022		8,105.02	
NFN8 Media, LLC		10/26/2022	BILL ePayment	23,529.02	
	Tsf BMO x2972 to BMO x2881	10/26/2022		23,458.52	
General Ledger Entry	PMA and Initial Services Payment	10/26/2022		710,000.00	
	TSF BMO CN Mining to BMO Operating	10/26/2022		38,416.17	
	TSF BMO CN Mining to BMO Operating	10/27/2022		38,046.41	
General Ledger Entry	TZRC KM Expense Re-imbursements to CN	10/27/2022		905,417.34	
TZRC King Mountain LLC-TX11 O&M Building		10/27/2022		71,768.58	
	TSF BMO CN Mining to BMO Operating	10/28/2022		38,316.54	
CN Mining LLC		10/31/2022		65.79	
	Tsf from BMO 2931 to BMO 2881	10/31/2022		13,182.33	
	Tsf BMO x2949 to BMO x2881	10/31/2022		52,616.70	
General Ledger Entry	Corr Oct Bitpay Fees	10/31/2022		0.61	
General Ledger Entry	NPPD Pymts Oct 2022	10/31/2022		24,763.04	
General Ledger Entry	NPPD Pymts Oct 2022	10/31/2022		24,852.33	
General Ledger Entry	NPPD Pymts Oct 2022	10/31/2022		27,001.08	
General Ledger Entry	NPPD Pymts Oct 2022	10/31/2022		28,483.35	
General Ledger Entry	Weekly Service Fee	10/31/2022		110,000.00	
Total Deposits				4,106,920.43	0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
General Ledger Entry	Bill.com 10/03/22 AR Payments	10/03/2022		3,522.17	
	tsf BMO x2881 to BMO x2972	10/04/2022		5,637.67	
	Tsf from BMO 2881 to BMO 2931	10/04/2022		28,900.27	
	Tsf from BMO 2881 to BMO 2931	10/05/2022		288.00	
	Tsf from BMO 2881 to BMO 2931	10/05/2022		(288.00)	
	From bank account ' BMO - 2881 CR' to bank	10/06/2022		25.00	

Compute North Reconciliation Report

As Of 10/31/2022

Account: BMO Cash Receipts - 2881

General Ledger Entry	account ' BMO 5057'		
	Tsf to Utility Assurance Account	10/07/2022	114,579.00
	Tsf from BMO 2881 to BMO 2931	10/07/2022	29,398.06
	From bank account ' BMO - 2881 CR' to bank account ' BMO 5057'	10/11/2022	7,737.15
	Tsf from BMO 2881 to BMO 2931	10/11/2022	45,655.86
	Tsf from BMO 2881 to BMO 2931	10/14/2022	619,048.95
	Tsf from BMO 2881 to BMO 2931	10/17/2022	61,258.59
	Tsf from BMO 2881 to BMO 2931	10/20/2022	5,088.08
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	10/20/2022	8,498.06
General Ledger Entry	NY Tax Return	10/20/2022	42,008.00
General Ledger Entry	NC Dept of Revenue	10/20/2022	200.00
General Ledger Entry	CT Tax Return	10/20/2022	250.00
General Ledger Entry	MN Dept of Revenue	10/20/2022	15,249.00
General Ledger Entry	SC Dept of Revenue	10/20/2022	25.00
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	10/21/2022	1,338.44
	Tsf from BMO 2881 to BMO 2931	10/21/2022	127,179.46
	tsf BMO x2881 to BMO x2972	10/24/2022	336.75
	Tsf from BMO 2881 to BMO 2931	10/24/2022	3,500.00
General Ledger Entry	BILL 10/25/22 AR Payments	10/25/2022	8,105.02
	tsf BMO x2881 to BMO x2972	10/25/2022	46,981.40
	Tsf from BMO 2881 to BMO 2931	10/27/2022	57,681.51
	tsf BMO x2881 to BMO x2972	10/28/2022	49,121.87
	From bank account ' BMO - 2881 CR' to bank account ' BMO 5057'	10/28/2022	8,703.63
	From bank account ' BMO - 2881 CR' to bank account ' BMO 2949'	10/28/2022	26,378.31
	Tsf from BMO 2881 to BMO 2931	10/28/2022	697,117.71
Ramp Credit Card		10/31/2022	858.70
Ramp Credit Card	ACH 10.26.22	10/31/2022	20,319.73
	From bank account ' BMO - 2881 CR' to bank account ' BMO 5073'	10/31/2022	102,305.46
General Ledger Entry	BILL 10/31/22 AR Payments	10/31/2022	23,529.02
General Ledger Entry	Ramp Charges paidon x2931 in Sage	10/31/2022	171.57
General Ledger Entry	Ramp Charges paidon x2931 in Sage	10/31/2022	9,782.97
General Ledger Entry	Bank fees on LOC Oct	10/31/2022	1,050.72
General Ledger Entry	Oct Bitpay Fees	10/31/2022	7.58
General Ledger Entry	Oct Bitpay Fees	10/31/2022	34.20
General Ledger Entry	Oct Bitpay Fees	10/31/2022	2.30
Total Checks and Charges			2,171,587.21
			0.00

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STATEMENT PERIOD
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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

ITEMS ENCLOSED 0

CORPORATE CHECKING ACCOUNT NUMBER 208-288-1

ACCOUNT SUMMARY

YOUR PREVIOUS BALANCE WAS 8,662,526.33
YOUR TRANSACTIONS THIS PERIOD INCLUDED:
54 DEPOSITS 4,071,720.38
101 WITHDRAWALS 2,136,387.16
YOUR ENDING BALANCE WAS 10,597,859.55
YTD INTEREST PAID IS .00
YTD INTEREST WITHHELD IS .00

TRANSACTIONS LISTED BY DATE POSTED

DATE POSTED	TRANSACTION DESCRIPTION	WITHDRAWALS OTHER DEBITS	DEPOSITS OTHER CREDITS
OCT 03	ZERO BALANCE TXFR FROM DDA ACCT 0002082931		345.17
OCT 03	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		130,207.52
OCT 04	ZERO BALANCE TXFR FROM DDA ACCT 0002082949		501.32
OCT 04	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		42,107.39
OCT 04	ZERO BALANCE TXFR TO DDA ACCT 0002082972	5,637.67	
OCT 04	ZERO BALANCE TXFR TO DDA ACCT 0002082931	28,900.27	
OCT 05	ZERO BALANCE TXFR FROM DDA ACCT 0002082931		288.00
OCT 05	ZERO BALANCE TXFR FROM DDA ACCT 0002082931		18,094.61
OCT 05	ZERO BALANCE TXFR FROM DDA ACCT 0002082949		38,799.18
OCT 05	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		44,143.23
OCT 05	ZERO BALANCE TXFR FROM DDA ACCT 0002082972		91,702.48
OCT 06	ZERO BALANCE TXFR FROM DDA ACCT 0002082931		4,609.35
OCT 06	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		42,156.76
OCT 06	ZERO BALANCE TXFR TO DDA ACCT 0002095057	25.00	
OCT 07	CTX NPPD - General S ACH PYMNT 225875		28,483.35
OCT 07	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		33,994.15
OCT 07	ZERO BALANCE TXFR TO DDA ACCT 0002082931	29,398.06	
OCT 07	PC TRANSFER DEBIT UTILITY TRSFR	114,579.00	
OCT 07	CCD RAMP REIMBURSE D Movius C888645	4.23	
OCT 07	CCD RAMP REIMBURSE P Khonkham C888672	8.54	
OCT 07	CCD RAMP REIMBURSE D Movius C888641	12.60	

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

OCT 07	CCD	RAMP	REIMBURSE	D Movius	C888637	12.60	
OCT 07	CCD	RAMP	REIMBURSE	D Movius	C888643	13.15	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888674	16.42	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888683	16.85	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888613	20.00	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888688	20.26	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888670	23.02	
OCT 07	CCD	RAMP	REIMBURSE	D Movius	C888633	25.25	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888686	25.76	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888615	31.48	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888676	36.72	
OCT 07	CCD	RAMP	REIMBURSE	D Movius	C888639	45.80	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888680	45.93	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888682	48.67	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888605	88.00	
OCT 07	CCD	RAMP	REIMBURSE	K Yates	C888705	92.13	
OCT 07	CCD	RAMP	REIMBURSE	B Bravo	C888597	132.61	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888611	144.69	
OCT 07	CCD	RAMP	REIMBURSE	K Wenzel	C888703	171.57	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888617	205.44	
OCT 07	CCD	RAMP	REIMBURSE	B Bravo	C888595	217.62	
OCT 07	CCD	RAMP	REIMBURSE	D Harvey	C888623	274.00	
OCT 07	CCD	RAMP	REIMBURSE	D Movius	C888631	398.27	
OCT 07	CCD	RAMP	REIMBURSE	D Harvey	C888621	405.00	
OCT 07	CCD	RAMP	REIMBURSE	B Bravo	C888601	451.77	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888668	460.97	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888607	511.92	
OCT 07	CCD	RAMP	REIMBURSE	D Movius	C888635	515.13	
OCT 07	CCD	RAMP	REIMBURSE	P Khonkham	C888678	520.04	
OCT 07	CCD	RAMP	REIMBURSE	D Harvey	C888619	603.20	
OCT 07	CCD	RAMP	REIMBURSE	H Coulby	C888609	638.20	
OCT 11	PPD	BITPAY INC	New BitPay ttlementId:				750.49
OCT 11	FED	WIRE TRANSFER CREDIT	221011990196				15,919.32
OCT 11	FED	WIRE TRANSFER CREDIT	221011993697				36,158.55
OCT 11	ZERO	BALANCE TXFR FROM DDA ACCT	0002082949				37,500.11
OCT 11	ZERO	BALANCE TXFR FROM DDA ACCT	0002095073				163,398.81
OCT 11	ZERO	BALANCE TXFR TO DDA ACCT	0002095057		7,737.15		
OCT 11	ZERO	BALANCE TXFR TO DDA ACCT	0002082931		45,655.86		
OCT 12	ZERO	BALANCE TXFR FROM DDA ACCT	0002095073				36,846.73
OCT 13	ZERO	BALANCE TXFR FROM DDA ACCT	0002082949				91.98
OCT 13	ZERO	BALANCE TXFR FROM DDA ACCT	0002082972				2,535.46
OCT 13	ZERO	BALANCE TXFR FROM DDA ACCT	0002095073				32,928.47
OCT 13	FED	WIRE TRANSFER CREDIT	221013066680				674,371.12
OCT 14	CCD	CARTA	VERIFYBANK 1934755BD12				.07
OCT 14	CCD	CARTA	VERIFYBANK C81C8833426				.17

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
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OCT 14	FED WIRE TRANSFER CREDIT 221014104546		12,529.13
OCT 14	CTX NPPD - General S ACH PYMNT 225875		27,001.08
OCT 14	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		33,638.46
OCT 14	ZERO BALANCE TXFR TO DDA ACCT 0002082931	619,048.95	
OCT 17	ZERO BALANCE TXFR FROM DDA ACCT 0002082972		11,030.03
OCT 17	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		98,493.54
OCT 17	ZERO BALANCE TXFR TO DDA ACCT 0002082931	61,258.59	
OCT 17	PRENOTE ACCOUNT VERIFICATION - DDA DEBIT		.00
OCT 17	CCD NC DEPT REVENUE TAX PYMT 00097024490		200.00
OCT 17	CCD STATE OF CT DRS BUS DIRPAY 2736951		250.00
OCT 17	CCD NYS DTF CT Tax Paymnt 00089890547	42,008.00	
OCT 18	PPD BITPAY INC New BitPay ttlementId:		3,384.97
OCT 18	ZERO BALANCE TXFR FROM DDA ACCT 0002095073		36,729.50
OCT 18	ZERO BALANCE TXFR FROM DDA ACCT 0002082972		58,584.27
OCT 18	CCD RAMP REIMBURSE A Faiz C942289		15.82
OCT 18	CCD RAMP REIMBURSE A Faiz C942292		15.83
OCT 18	CCD RAMP REIMBURSE A Faiz C942291		16.99
OCT 18	CCD RAMP REIMBURSE A Abell C942333		17.45
OCT 18	CCD RAMP REIMBURSE J Dangelo C942355		19.00
OCT 18	CCD RAMP REIMBURSE J Dangelo C942353		26.00
OCT 18	CCD RAMP REIMBURSE A Faiz C942296		26.97
OCT 18	CCD RAMP REIMBURSE A Faiz C942285		27.45
OCT 18	CCD RAMP REIMBURSE A Faiz C942307		28.30
OCT 18	CCD RAMP REIMBURSE A Faiz C942287		28.58
OCT 18	CCD RAMP REIMBURSE A Faiz C942299		29.75
OCT 18	CCD RAMP REIMBURSE A Blanco C942337		34.00
OCT 18	CCD RAMP REIMBURSE J Ramirez C942349		42.50
OCT 18	CCD RAMP REIMBURSE J Ramirez C942347		53.12
OCT 18	CCD RAMP REIMBURSE J Ramirez C942343		53.48
OCT 18	CCD RAMP REIMBURSE A Faiz C942295		62.73
OCT 18	CCD RAMP REIMBURSE J Dangelo C942359		68.35
OCT 18	CCD RAMP REIMBURSE A Abell C942339		72.92
OCT 18	CCD RAMP REIMBURSE B Stoos C942327		137.50
OCT 18	CCD RAMP REIMBURSE B Kittilst C942351		139.62
OCT 18	CCD RAMP REIMBURSE H Coulby C942319		154.06
OCT 18	CCD RAMP REIMBURSE K Wenzel C942357		165.95
OCT 18	CCD RAMP REIMBURSE B Bravo C942345		166.10
OCT 18	CCD RAMP REIMBURSE J Dangelo C942335		167.61
OCT 18	CCD RAMP REIMBURSE J Dangelo C942329		220.60
OCT 18	CCD RAMP REIMBURSE A Faiz C942301		223.32
OCT 18	CCD RAMP REIMBURSE H Coulby C942323		341.28
OCT 18	CCD RAMP REIMBURSE D Harvey C942331		358.50
OCT 18	CCD RAMP REIMBURSE A Faiz C942309		401.90
OCT 18	CCD RAMP REIMBURSE H Coulby C942321		599.20
OCT 18	CCD MN DEPT OF REVEN MN Rev pay 00099546944	15,249.00	

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COMPUTE NORTH LLC
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EDEN PRAIRIE MN 55344

OCT 19	PPD	BITPAY INC	New BitPay ttlementId:	167.71
OCT 19	ZERO	BALANCE TXFR FROM DDA ACCT 0002082949		2,456.80
OCT 19	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		34,296.88
OCT 19	CCD	CARTA	VERIFYBANK 3D390B42E14	.07
OCT 19	CCD	CARTA	VERIFYBANK 365E70A30E9	.17
OCT 19	CCD	RAMP REIMBURSE B Bravo	C949861	284.38
OCT 19	CCD	RAMP REIMBURSE B Bravo	C949859	285.12
OCT 20	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		38,010.34
OCT 20	ZERO	BALANCE TXFR TO DDA ACCT 0002082931	5,088.08	
OCT 20	ZERO	BALANCE TXFR TO DDA ACCT 0002082949	8,498.06	
OCT 20	CCD	SC DEPT REVENUE DEBIT	11539388	25.00
OCT 20	CCD	RAMP REIMBURSE A Abell	C957687	102.91
OCT 20	CCD	RAMP REIMBURSE K Wenzel	C957693	186.29
OCT 21	CTX	NPPD - General S ACH PYMNT	225875	24,852.33
OCT 21	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		34,096.59
OCT 21	ZERO	BALANCE TXFR TO DDA ACCT 0002082949	1,338.44	
OCT 21	ZERO	BALANCE TXFR TO DDA ACCT 0002082931	127,179.46	
OCT 24	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		111,204.05
OCT 24	ZERO	BALANCE TXFR TO DDA ACCT 0002082972	336.75	
OCT 24	ZERO	BALANCE TXFR TO DDA ACCT 0002082931	3,500.00	
OCT 25	ZERO	BALANCE TXFR FROM DDA ACCT 0002082931		8,105.02
OCT 25	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		35,154.47
OCT 25	ZERO	BALANCE TXFR TO DDA ACCT 0002082972	46,981.40	
OCT 25	CCD	RAMP REIMBURSE D Harvey	C978235	1.82
OCT 26	ZERO	BALANCE TXFR FROM DDA ACCT 0002082972		23,458.52
OCT 26	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		38,416.17
OCT 26	FED WIRE	TRANSFER CREDIT 221026493611		710,000.00
OCT 26	CCD	RAMP STATEMENT	C983969	20,319.73
OCT 27	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		38,046.41
OCT 27	PC	TRANSFER CREDIT AUG/SEP PMA FEE		71,768.58
OCT 27	PC	TRANSFER CREDIT CN REIMB JUN-OCT		905,417.34
OCT 27	ZERO	BALANCE TXFR TO DDA ACCT 0002082931	57,681.51	
OCT 28	CTX	NPPD - General S ACH PYMNT	225875	24,763.04
OCT 28	ZERO	BALANCE TXFR FROM DDA ACCT 0002095073		38,316.54
OCT 28	ZERO	BALANCE TXFR TO DDA ACCT 0002095057	8,703.63	
OCT 28	ZERO	BALANCE TXFR TO DDA ACCT 0002082949	26,378.31	
OCT 28	ZERO	BALANCE TXFR TO DDA ACCT 0002082972	49,121.87	
OCT 28	ZERO	BALANCE TXFR TO DDA ACCT 0002082931	697,117.71	
OCT 31	PC	TRANSFER CREDIT SEP 22-30 INV		65.79
OCT 31	ZERO	BALANCE TXFR FROM DDA ACCT 0002082931		13,182.33
OCT 31	ZERO	BALANCE TXFR FROM DDA ACCT 0002082949		52,616.70
OCT 31	FED WIRE	TRANSFER CREDIT 221031658027		110,000.00
OCT 31		SLC 669338	1,050.72	
OCT 31	ZERO	BALANCE TXFR TO DDA ACCT 0002095073	102,305.46	

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COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

CLOSING DAILY BALANCES AND DEBIT TOTALS

DATE	BALANCE	DEBITS	DATE	BALANCE	DEBITS
OCT 03	8,793,079.02	0	OCT 18	9,439,950.83	31
OCT 04	8,801,149.79	2	OCT 19	9,476,302.48	4
OCT 05	8,994,177.29	0	OCT 20	9,500,412.48	5
OCT 06	9,040,918.40	1	OCT 21	9,430,843.50	2
OCT 07	8,953,181.00	36	OCT 24	9,538,210.80	2
OCT 11	9,153,515.27	2	OCT 25	9,534,487.07	2
OCT 12	9,190,362.00	0	OCT 26	10,286,042.03	1
OCT 13	9,900,289.03	0	OCT 27	11,243,592.85	1
OCT 14	9,354,408.99	1	OCT 28	10,525,350.91	4
OCT 17	9,360,215.97	5	OCT 31	10,597,859.55	2

TRANSACTION SUMMARY INFORMATION

DESCRIPTION	NUMBER	AMOUNT	DESCRIPTION	NUMBER	AMOUNT
ZBA DEPOSIT	36	1,426,087.34	INCOMING WIRE	6	1,558,978.12
ZBA DEBIT	21	1,931,892.23	EDI/EFT CCD+ CREDIT	2	.24
EDI/EFT CTX CREDIT	4	105,099.80	ACH PRENOTE DEBIT	1	.00
PC TRANSFER DEBIT	1	114,579.00	PC TRANSFER CREDIT	3	977,251.71
ACH DEBIT	77	88,865.21	MISC DEBIT	1	1,050.72
ACH DEPOSIT	3	4,303.17			

Compute North Reconciliation Report

As Of 10/31/2022

Account: BMO Checking Account - 2931

Statement Ending Balance	0.00
Deposits in Transit	0.00
Outstanding Checks and Charges	(3,256.90)
Adjusted Bank Balance	(3,256.90)
 Book Balance	 (3,256.90)
Adjustments*	0.00
Adjusted Book Balance	(3,256.90)

Total Checks and
Charges Cleared

1,745,102.32

Total Deposits Cleared

1,745,102.32

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
General Ledger Entry	Bill.com 10/03/22 AR Payments	10/03/2022		3,522.17	
	Tsf from BMO 2881 to BMO 2931	10/04/2022		28,900.27	
	Tsf from BMO 2881 to BMO 2931	10/05/2022		288.00	
	Tsf from BMO 2881 to BMO 2931	10/05/2022		(288.00)	
General Ledger Entry	Zeus Refund of unused prepaid product	10/06/2022		25,163.06	
	Tsf from BMO 2881 to BMO 2931	10/07/2022		29,398.06	
	Tsf from BMO 2881 to BMO 2931	10/11/2022		45,655.86	
	Tsf from BMO 2881 to BMO 2931	10/14/2022		619,048.95	
	Tsf from BMO 2881 to BMO 2931	10/17/2022		61,258.59	
	Tsf from BMO 2881 to BMO 2931	10/20/2022		5,088.08	
	Tsf from BMO 2881 to BMO 2931	10/21/2022		127,179.46	
	Tsf from BMO 2881 to BMO 2931	10/24/2022		3,500.00	
General Ledger Entry	BILL 10/25/22 AR Payments	10/25/2022		8,105.02	
	Tsf from BMO 2881 to BMO 2931	10/27/2022		57,681.51	
	Tsf from BMO 2881 to BMO 2931	10/28/2022		697,117.71	
General Ledger Entry	misc variance	10/31/2022		0.02	
General Ledger Entry	Ramp Charges paidon x2931 in Sage	10/31/2022		171.57	
General Ledger Entry	Ramp Charges paidon x2931 in Sage	10/31/2022		9,782.97	
General Ledger Entry	BILL 10/31/22 AR Payments	10/31/2022		23,529.02	
Total Deposits				1,745,102.32	0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
Thomson Reuters - West		09/23/2022		3,177.00	
	Tsf from BMO 2931 to BMO 2881	10/03/2022		345.17	
	Tsf from BMO 2931 to BMO 2881	10/05/2022		288.00	
	Tsf from BMO 2931 to BMO 2881	10/05/2022		18,094.61	
Drake Harvey (drake.harvey@compute		10/06/2022	RMP_205	603.20	

Compute North Reconciliation Report

As Of 10/31/2022
Account: BMO Checking Account - 2931

north.com) Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_206	511.92
Beny Bravo (beny.bravo@computenorth.com)	10/06/2022	RMP_207	217.62
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_208	460.97
Beny Bravo (beny.bravo@computenorth.com)	10/06/2022	RMP_209	132.61
Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_210	638.20
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_211	398.27
Beny Bravo (beny.bravo@computenorth.com)	10/06/2022	RMP_212	451.77
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_213	25.25
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_214	16.42
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_215	23.02
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_216	12.60
Phoungun Khonkhammy .khonkhammy@computenorth.com)	10/06/2022	RMP_217	8.54
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_218	45.80
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_219	16.85
Drake Harvey (drake.harvey@computenorth.com)	10/06/2022	RMP_220	274.00
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_221	36.72
Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_222	88.00
Drake Harvey (drake.harvey@computenorth.com)	10/06/2022	RMP_223	405.00
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_224	515.13
Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_225	20.00

Compute North Reconciliation Report

As Of 10/31/2022

Account: BMO Checking Account - 2931

Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_226	520.04
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_227	48.67
Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_228	31.48
Kyle Wenzel (kyle.wenzel@computenorth.com)	10/06/2022	RMP_229	171.57
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_230	12.60
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_231	13.15
Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_232	205.44
Keith Yates (keith.yates@computenorth.com)	10/06/2022	RMP_233	92.13
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_234	20.26
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_235	45.93
David Movius (dave.movius@computenorth.com)	10/06/2022	RMP_236	4.23
Harold Coulby (barry.coulby@computenorth.com)	10/06/2022	RMP_237	144.69
Phoungun Khonkhammy (phoungun.khonkhammy@computenorth.com)	10/06/2022	RMP_238	25.76
General Ledger Entry	401k - 9.30 Payroll	10/06/2022	20,553.71
	Tsf from BMO 2931 to BMO 2881	10/06/2022	4,609.35
Gary Frith	# Extend Minden Land Purchase Option	10/07/2022	Wire 10.7.22 15,000.00
	10/07/2022		
Ranger Guard & Investigations		10/07/2022	6,398.06
Ronda Laplace		10/07/2022	1,000.00
7575 Management LLC	#Multiple	10/11/2022	Wire 10.11 Base Rent 23,267.76
Bootstrap Energy LLC	# 2022-CN-1014	10/14/2022	wire 10.14.22 7,000.00
General Ledger Entry		10/14/2022	22,388.10
General Ledger Entry		10/14/2022	612,048.95
John Dangelo (jack.dangelo@computenorth.com)		10/17/2022	RMP_239 220.60
Austin Abell (austin.abell@computenorth.com)		10/17/2022	RMP_240 17.45
Ahsan Faiz (ahsan.faiz@computenorth.com)		10/17/2022	RMP_241 16.99
Ahsan Faiz (ahsan.faiz@computenorth.com)		10/17/2022	RMP_242 15.82

Compute North Reconciliation Report

As Of 10/31/2022
Account: BMO Checking Account - 2931

th.com) Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_243	27.45
Austin Abell (austin.abell@computen orth.com)	10/17/2022	RMP_244	72.92
Drake Harvey (drake.harvey@compute north.com)	10/17/2022	RMP_245	358.50
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_246	62.73
Angel Blanco (angel.blanco@compute north.com)	10/17/2022	RMP_247	34.00
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_248	28.58
John Dangelo (jack.dangelo@compute north.com)	10/17/2022	RMP_249	19.00
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_250	28.30
Brett Kittilstved (brett.kittilstved@comput enorth.com)	10/17/2022	RMP_251	139.62
John Dangelo (jack.dangelo@compute north.com)	10/17/2022	RMP_252	26.00
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_253	15.83
John Dangelo (jack.dangelo@compute north.com)	10/17/2022	RMP_254	167.61
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_255	29.75
Harold Coulby (barry.coulby@computen orth.com)	10/17/2022	RMP_256	154.06
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_257	223.32
Beny Bravo (beny.bravo@computeno rth.com)	10/17/2022	RMP_258	166.10
John Dangelo (jack.dangelo@compute north.com)	10/17/2022	RMP_259	68.35
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_260	401.90
Harold Coulby (barry.coulby@computen orth.com)	10/17/2022	RMP_261	599.20
Kyle Wenzel (kyle.wenzel@computen orth.com)	10/17/2022	RMP_262	165.95
Harold Coulby (barry.coulby@computen orth.com)	10/17/2022	RMP_263	341.28
Ahsan Faiz (ahsan.faiz@computenor th.com)	10/17/2022	RMP_264	26.97
Ben Stoos	10/17/2022	RMP_265	137.50

Compute North Reconciliation Report

As Of 10/31/2022
Account: BMO Checking Account - 2931

(ben.stoos@computenorth.com)				
Jesus Ramirez (jesus.ramirez@computenorth.com)	10/17/2022	RMP_266	53.48	
Jesus Ramirez (jesus.ramirez@computenorth.com)	10/17/2022	RMP_267	53.12	
Jesus Ramirez (jesus.ramirez@computenorth.com)	10/17/2022	RMP_268	42.50	
AFCO #30-10-143369-6	10/17/2022	ACH 10.17.22	29,662.02	
General Ledger Entry AFCO booked at wrong amount	10/17/2022		20.00	
General Ledger Entry 401k Contribution 10.14.2022	10/17/2022		31,526.57	
General Ledger Entry Stop Payment Fees - Oct	10/17/2022		50.00	
BHI Holdings LLC	10/20/2022		709.28	
Roebuck Staffing Company LLC	10/20/2022		1,378.80	
Tech Strategy Leaders LLC	10/20/2022		3,000.00	
AFCO #30-10-144653-4	10/21/2022	ACH 10.21.22	115,926.16	
Sira Corbetta Lopez de Letona # 09.2	10/21/2022	Wire 10.21.22	4,253.30	
Drake Harvey (drake.harvey@computenorth.com)	10/24/2022	RMP_269	1.82	
Ramp Credit Card ACH 10.24.22	10/24/2022		(26,916.45)	
Ramp Credit Card ACH 10.24.22	10/24/2022		26,916.45	
Office of the U.S Trustee	10/24/2022		3,500.00	
Tsf from BMO 2931 to BMO 2881	10/25/2022		8,105.02	
7575 Management LLC #Multiple	10/27/2022	Wire 10.27.22	16,779.44	
McDonald Hopkins	10/27/2022		410.40	
M A Mortenson Co # Amendment to Letter Agreement #2	10/28/2022	Wire 10.28.22	19,699.00	
Bootstrap Energy LLC # 2022-CN-1015	10/28/2022	Wire 10.28.22	7,000.00	
MVP Logistics LLC #Multiple	10/28/2022	Wire 10.28.22	34,802.43	
General Ledger Entry	10/28/2022		739.54	
Roebuck Staffing Company LLC	10/28/2022		1,378.80	
Tad Piper	10/28/2022		2,263.44	
General Ledger Entry	10/28/2022		33,491.67	
General Ledger Entry	10/28/2022		544,878.75	
Scott Tillman	10/28/2022		25,000.00	
Quartz Energy Partners	10/28/2022		25,000.00	
Eli Scher	10/28/2022		25,000.00	
Ranger Guard & Investigations	10/28/2022		19,095.30	
David Movius (dave.movius@computenorth.com)	10/31/2022	RMP_270	55.36	
David Movius (dave.movius@computenorth.com)	10/31/2022	RMP_271	25.08	
David Movius (dave.movius@computenorth.com)	10/31/2022	RMP_272	80.00	
David Movius (dave.movius@computenorth.com)	10/31/2022	RMP_273	93.83	
Beny Bravo (beny.bravo@computenorth.com)	10/31/2022	RMP_274	87.77	
David Movius (dave.movius@computenorth.com)	10/31/2022	RMP_275	216.35	

Compute North Reconciliation Report

As Of 10/31/2022

Account: BMO Checking Account - 2931

David Movius (dave.movius@compute north.com)	10/31/2022	RMP_276	1,017.20	
Beny Bravo uteno rth.co (beny.bravo@compm)	10/31/2022	RMP_277	409.69	
David Movius (dave.movius@compute north.com)	10/31/2022	RMP_279	41.33	
Beny Bravo (beny.bravo@computeno rth.com)	10/31/2022	RMP_280	227.13	
Beny Bravo (beny.bravo@computeno rth.com)	10/31/2022	RMP_281	460.94	
David Movius (dave.movius@compute north.com)	10/31/2022	RMP_282	74.77	
David Movius (dave.movius@compute north.com)	10/31/2022	RMP_283	455.74	
David Movius (dave.movius@compute north.com)	10/31/2022	RMP_284	11.71	
Roth Staffing Companies LP	10/31/2022		1,113.00	
Ramp Credit Card	ACH 10.4.22	10/31/2022	10,517.66	
	Tsf from BMO 2931 to BMO 2881	10/31/2022	13,182.33	
General Ledger Entry	Bootstrap Storage Pay- ments	10/31/2022	7,000.00	
General Ledger Entry	Bootstrap Storage Pay- ments	10/31/2022	7,000.00	
General Ledger Entry	misc variance	10/31/2022	0.01	
Hello Temp Inc		10/31/2022	8,494.15	
Total Checks and Charges			1,745,102.32	3,256.90

ACCOUNT NUMBER: 208-293-1

STATEMENT PERIOD
10/01/22 TO 10/31/22

PAGE: 1 OF 3

COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273
DISBURSEMENT ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

ITEMS ENCLOSED 0

CORPORATE CHECKING ACCOUNT NUMBER 208-293-1

ACCOUNT SUMMARY

YOUR PREVIOUS BALANCE WAS .00
YOUR TRANSACTIONS THIS PERIOD INCLUDED:
16 DEPOSITS 1,753,530.37
45 WITHDRAWALS 1,753,530.37
YOUR ENDING BALANCE WAS .00
YTD INTEREST PAID IS .00
YTD INTEREST WITHHELD IS .00

TRANSACTIONS LISTED BY DATE POSTED

DATE POSTED	TRANSACTION DESCRIPTION	WITHDRAWALS OTHER DEBITS	DEPOSITS OTHER CREDITS
OCT 03	CCD Bill.com Receivable JKUSEYB96CO		3,522.17
OCT 03	ZERO BALANCE TXFR TO DDA ACCT 0002082881	345.17	
OCT 03	CCD Thomson Reuters Payables WCHPDMB8J3H	3,177.00	
OCT 04	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		28,900.27
OCT 04	CCD RAMP STATEMENT C860422	10,517.66	
OCT 05	Reve Chk99893539		288.00
OCT 05	Reve chk99894169		18,094.61
OCT 05	ZERO BALANCE TXFR TO DDA ACCT 0002082881	288.00	
OCT 05	ZERO BALANCE TXFR TO DDA ACCT 0002082881	18,094.61	
OCT 06	FED WIRE TRANSFER CREDIT 221006869006		25,163.06
OCT 06	ZERO BALANCE TXFR TO DDA ACCT 0002082881	4,609.35	
OCT 06	CCD CHARLES SCHWAB RTRMT PLAN A0550100644	20,553.71	
OCT 07	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		29,398.06
OCT 07	FED WIRE TRANSFER DEBIT 221007909648	7,000.00	
OCT 07	FED WIRE TRANSFER DEBIT 221007910039	15,000.00	
OCT 07	CCD Ronda Laplaca Payables ELRJWNBEFUZ	1,000.00	
OCT 07	CCD Ranger Guard & I Payables GHXZDJBEFV0	6,398.06	
OCT 11	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		45,655.86
OCT 11	FED WIRE TRANSFER DEBIT 221011999070	23,267.76	
OCT 11	CCD ASF, DBA Insperi PAYROLL 0004226100	22,388.10	

ACCOUNT NUMBER: 208-293-1

STATEMENT PERIOD
 10/01/22 TO 10/31/22

PAGE: 2 OF 3

COMPUTE NORTH LLC
 CH 11 DIP CASE NO 2290273
 DISBURSEMENT ACCT
 7575 CORPORATE WAY
 EDEN PRAIRIE MN 55344

OCT 14	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		619,048.95
OCT 14	FED WIRE TRANSFER DEBIT 221014145552	7,000.00	
OCT 14	CCD ASF, DBA Insperi PAYROLL 0004226100	612,048.95	
OCT 17	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		61,258.59
OCT 17	CCD BILL.COM LLC BILLING LOEDVCU4H2H	50.00	
OCT 17	CCD AFCO Credit Corp RECURRENCE ACH 10-143369-6	29,682.02	
OCT 17	CCD CHARLES SCHWAB RTRMT PLAN A0550100644	31,526.57	
OCT 20	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		5,088.08
OCT 20	CCD BHI Holdings LLC Payables TDEFRCRBRDTL	709.28	
OCT 20	CCD Roebuck Staffing Payables JJPBPZBRDTM	1,378.80	
OCT 20	CCD Tech Strategy Le Payables ONWSHZBRDTK	3,000.00	
OCT 21	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		127,179.46
OCT 21	OP 221021350032 OUTGOING PAYMENT MTTRF	4,253.30	
OCT 21	FED WIRE TRANSFER DEBIT 221021350030	7,000.00	
OCT 21	CCD AFCO Credit Corp RECURRENCE ACH 10-144653-4	115,926.16	
OCT 24	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		3,500.00
OCT 24	CCD Office of the U. Payables NSJITVBU9V9	3,500.00	
OCT 25	CCD Bill.com Receivable HXHZVZBWMMW		8,105.02
OCT 25	ZERO BALANCE TXFR TO DDA ACCT 0002082881	8,105.02	
OCT 27	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		57,681.51
OCT 27	FED WIRE TRANSFER DEBIT 221027544568	7,000.00	
OCT 27	FED WIRE TRANSFER DEBIT 221027548139	16,779.44	
OCT 27	CCD McDonald Hopkins Payables ZHJFBSC08GF	410.40	
OCT 27	CCD ASF, DBA Insperi PAYROLL 0004226100	33,491.67	
OCT 28	ZERO BALANCE TXFR FROM DDA ACCT 0002082881		697,117.71
OCT 28	FED WIRE TRANSFER DEBIT 221028602568	19,699.00	
OCT 28	FED WIRE TRANSFER DEBIT 221028595041	34,802.42	
OCT 28	CCD Roebuck Staffing Payables XIMNOTC0BV1	1,378.80	
OCT 28	CCD Tad Piper Payables LSCTCGC0BV5	2,263.44	
OCT 28	CCD Ranger Guard & I Payables SFENLHC0BV4	19,095.30	
OCT 28	CCD Quartz Energy Pa Payables INIKYGC0BV6	25,000.00	
OCT 28	CCD Scott Tillman Payables NZHNJOC0BV3	25,000.00	
OCT 28	CCD Eli Scher Payables XAAHYFC0BV2	25,000.00	
OCT 28	CCD ASF, DBA Insperi PAYROLL 0004226100	544,878.75	
OCT 31	CCD Bill.com Receivable UPJLARC2G4Q		23,529.02
OCT 31	ZERO BALANCE TXFR TO DDA ACCT 0002082881	13,182.33	
OCT 31	CCD ASF, DBA Insperi PAYROLL 0004226100	739.54	
OCT 31	CCD Roth Staffing Co Payables ZMPZSKC1WXI	1,113.00	
OCT 31	CCD Hello Temp Inc Payables VXYHSLC1WXH	8,494.15	

ACCOUNT NUMBER: 208-293-1

STATEMENT PERIOD
10/01/22 TO 10/31/22

PAGE: 3 OF 3

COMPUTE NORTH LLC
CH 11 DIP CASE NO 2290273
DISBURSEMENT ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

THE LEADING DIGITS OF THE CHECK NUMBER 998

NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE
93539	288.00	10/04	94169*	18,094.61	10/04			
SUBTOTAL			18,382.61					

CLOSING DAILY BALANCES AND DEBIT TOTALS

DATE	BALANCE	DEBITS	DATE	BALANCE	DEBITS
OCT 03	.00	2	OCT 20	.00	3
OCT 04	.00	3	OCT 21	.00	3
OCT 05	.00	2	OCT 24	.00	1
OCT 06	.00	2	OCT 25	.00	1
OCT 07	.00	4	OCT 27	.00	4
OCT 11	.00	2	OCT 28	.00	9
OCT 14	.00	2	OCT 31	.00	4
OCT 17	.00	3			

TRANSACTION SUMMARY INFORMATION

DESCRIPTION	NUMBER	AMOUNT	DESCRIPTION	NUMBER	AMOUNT
EDI/EFT CCD+ CREDIT	3	35,156.21	ONLINE CREDIT MEMO	2	18,382.61
ZBA DEBIT	6	44,624.48	INCOMING WIRE	1	25,163.06
ACH DEBIT	27	1,548,721.36	OUTGOING WIRE	9	137,548.62
ZBA DEPOSIT	10	1,674,828.49	INTERNATIONAL WIRE O	1	4,253.30
REGULAR CHECK	2	18,382.61			

Compute North Reconciliation Report

As Of 10/31/2022

Account: Fidelity - Checking Account 530

Statement Ending Balance	6,662.48
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	<u>6,662.48</u>
Book Balance	6,662.48
Adjustments*	0.00
Adjusted Book Balance	<u>6,662.48</u>

Total Checks and
Charges Cleared

200.00

Total Deposits Cleared

0.00

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
Total Deposits				0.00	0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
General Ledger Entry	DACA Service Fees Oct	10/03/2022		200.00	
Total Checks and Charges				<u>200.00</u>	0.00

Statement Ending 10/31/2022

COMPUTE NORTH LLC

Page 1 of 2

Customer Number: XXXX6530

RETURN SERVICE REQUESTED

COMPUTE NORTH LLC
DEBTOR IN POSSESSION
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344-2022

Managing Your Accounts



Customer Service 952-830-7202



Mailing Address 7600 Parklawn Avenue, Edina
MN 55435



Online Banking www.fidelitybankmn.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Business Checking	XXXX6530	\$6,662.48

Business Checking-XXXX6530

Account Summary

Date	Description	Amount
10/01/2022	Beginning Balance	\$6,862.48
	0 Credit(s) This Period	\$0.00
	1 Debit(s) This Period	\$200.00
10/31/2022	Ending Balance	\$6,662.48

Account Activity

Post Date	Description	Debits	Credits	Balance
10/01/2022	Beginning Balance			\$6,862.48
10/03/2022	DACA MAINTENANCE FEE	\$200.00		\$6,662.48
10/31/2022	Ending Balance			\$6,662.48

Daily Balances

Date	Amount
10/03/2022	\$6,662.48

NOTICE RELATING TO ALL ACCOUNTS

Your Duty to Report Errors and Unauthorized Transactions

Please notify us at 952-830-7202 immediately of any errors or unauthorized transactions on your account.

The specifics of your duties to report unauthorized or erroneous payments, unauthorized signatures, alterations, forgeries, and other errors are detailed in the Terms and Conditions of this account. If you have questions or need a copy of the Terms and Conditions, please telephone us at 952-830-7202.

NOTICES RELATING TO CONSUMER ACCOUNTS ONLY

In Case of Errors or Questions About Your Electronic Transfers

If you think your statement or receipt relating to an electronic transfer is wrong or if you need more information about an electronic transfer listed on the statement or receipt, telephone us at 952-830-7202 or write us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent the FIRST statement on which the problem or error with your electronic transfer appeared.

Please give us the following information:

- Your name and account number (if any).
- Describe the electronic transfer that is in error or you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

Reserve Plus, Executive Line of Credit, and Home Equity Line of Credit Accounts

We figure the interest charge on your account by applying the daily periodic rate to the daily balance of your account including current transactions. The daily periodic rate is the annual percentage rate divided by 365. Your daily periodic rate may vary. To get the daily balance, we take the beginning balance of your account each day, add any new advances, and subtract any payments or credits and unpaid interest charges.

In Case of Errors or Questions On Your Loan Statement

If you think your loan statement contains an error, write to us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent you the FIRST bill on which the error appeared. You must notify us of any potential errors in writing. You may call us at 952-830-7202, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

Please give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain why you believe there is an error. If you need more information, describe the item you are unsure about.

While we investigate whether or not there has been an error:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Compute North Reconciliation Report

As Of 10/31/2022

Account: Fidelity - Customer Deposits 534

Statement Ending Balance	4,882.15
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	<u>4,882.15</u>
Book Balance	4,882.15
Adjustments*	0.00
Adjusted Book Balance	<u>4,882.15</u>

Total Checks and
Charges Cleared

15.00

Total Deposits Cleared

0.00

Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
Total Deposits				<u>0.00</u>	<u>0.00</u>

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
General Ledger Entry	Authnet Charge Oct 2022	10/04/2022		15.00	
Total Checks and Charges				<u>15.00</u>	<u>0.00</u>

Statement Ending 10/31/2022

COMPUTE NORTH LLC

Page 1 of 2

Customer Number: XXXX6534

RETURN SERVICE REQUESTED

COMPUTE NORTH LLC
DEBTOR IN POSSESSION
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344-2022

Managing Your Accounts



Customer Service 952-830-7202



Mailing Address 7600 Parklawn Avenue, Edina
MN 55435



Online Banking www.fidelitybankmn.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Business Checking	XXXX6534	\$4,882.15

Business Checking-XXXX6534

Account Summary

Date	Description	Amount
10/01/2022	Beginning Balance	\$4,897.15
	0 Credit(s) This Period	\$0.00
	1 Debit(s) This Period	\$15.00
10/31/2022	Ending Balance	\$4,882.15

Account Activity

Post Date	Description	Debits	Credits	Balance
10/01/2022	Beginning Balance			\$4,897.15
10/04/2022	AUTHNET GATEWAY BILLING 124804588	\$15.00		\$4,882.15
10/31/2022	Ending Balance			\$4,882.15

Daily Balances

Date	Amount
10/04/2022	\$4,882.15

NOTICE RELATING TO ALL ACCOUNTS

Your Duty to Report Errors and Unauthorized Transactions

Please notify us at 952-830-7202 immediately of any errors or unauthorized transactions on your account.

The specifics of your duties to report unauthorized or erroneous payments, unauthorized signatures, alterations, forgeries, and other errors are detailed in the Terms and Conditions of this account. If you have questions or need a copy of the Terms and Conditions, please telephone us at 952-830-7202.

NOTICES RELATING TO CONSUMER ACCOUNTS ONLY

In Case of Errors or Questions About Your Electronic Transfers

If you think your statement or receipt relating to an electronic transfer is wrong or if you need more information about an electronic transfer listed on the statement or receipt, telephone us at 952-830-7202 or write us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent the FIRST statement on which the problem or error with your electronic transfer appeared.

Please give us the following information:

- Your name and account number (if any).
- Describe the electronic transfer that is in error or you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

Reserve Plus, Executive Line of Credit, and Home Equity Line of Credit Accounts

We figure the interest charge on your account by applying the daily periodic rate to the daily balance of your account including current transactions. The daily periodic rate is the annual percentage rate divided by 365. Your daily periodic rate may vary. To get the daily balance, we take the beginning balance of your account each day, add any new advances, and subtract any payments or credits and unpaid interest charges.

In Case of Errors or Questions On Your Loan Statement

If you think your loan statement contains an error, write to us at Fidelity Bank, 7600 Parklawn Avenue, Edina, MN 55435 as soon as possible. We must hear from you no later than 60 days after we sent you the FIRST bill on which the error appeared. You must notify us of any potential errors in writing. You may call us at 952-830-7202, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

Please give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain why you believe there is an error. If you need more information, describe the item you are unsure about.

While we investigate whether or not there has been an error:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.